Results of the request of a Holder Majority Consent dated 24 October 2024 (the "Holder Majority Consent Request") under the EUR 3,041,900,000 6.250% (PIK) 24/31 Notes (ISIN: DE000A3L3AG9 / WKN: A3L3AG) (the "Notes") issued by Titanium 2L BondCo S.à r.l. (the "Issuer")

Luxembourg, 19 November 2024

Capitalized terms used but not otherwise defined in this publication shall have the meaning given to them in the Terms and Conditions of the Notes or the Holder Majority Consent Request (as applicable), unless the context requires otherwise.

AGPS BondCo PLC as issuer of the EUR 700,000,000 secured notes due 2030 (ISIN: DE000A3L3AH7) (the "**2L Reinstated Notes**") has requested from the Issuer as sole holder of the 2L Reinstated Notes to conclude an amendment agreement (the "**2L Reinstated Notes Amendment Agreement**") to change the terms and conditions of the 2L Reinstated Notes accordingly.

AGPS BondCo PLC as issuer of the €2,341,900,000 secured notes (ISIN: DE000A3L3AJ3) (the "**3L Subor-dinated Notes**") has requested from the Issuer as sole holder of the 3L Subordinated Notes to conclude an amendment agreement (the "**3L Subordinated Notes Amendment Agreement**", and together with the 2L Reinstated Notes Amendment Agreement, the "**Amendment Agreements**") to change the terms and conditions of the 3L Subordinated Notes accordingly.

The Issuer has as of 24 October 2024 requested a Holder Majority Consent according to § 12 of the Terms and Conditions of the Notes. The participation period ended 15 November 2024.

<u>Result of the Holder Majority Consent Request relating to the 2L Reinstated Notes Amendment Agree-</u> <u>ment</u>: The consenting Holders represent 100 per cent of the aggregate principal outstanding held by Holders that expressly have given or rejected their consent within 15 Payment Business Days. Therefore, the consent to conclude the 2L Reinstated Notes Amendment Agreement has been granted as requested.

<u>Agreement</u>: The consenting Holders represent 100 per cent of the aggregate principal outstanding held by Holders that expressly have given or rejected their consent within 15 Payment Business Days. Therefore, the consent to conclude the 3L Subordinated Notes Amendment Agreement has been granted as requested.

Titanium 2L BondCo S.à r.l.