IMPORTANT NOTICE

NOTHING IN THIS PUBLICATION CONSTITUTES AN OFFER OF SECURITIES FOR SALE. THE SECURITIES REFERRED TO BELOW HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR THE SECURITIES LAWS OF ANY STATE OR OTHER JURISDICTION OF THE UNITED STATES, AND, SUBJECT TO CERTAIN EXEMPTIONS, THE SECURITIES MAY NOT BE OFFERED, SOLD OR DELIVERED, DIRECTLY OR INDIRECTLY, WITHIN THE UNITED STATES OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, U.S. PERSONS (AS DEFINED IN REGULATION S UNDER THE SECURITIES ACT).

Titanium 2L BondCo S.à r.l.

46A, Avenue John F. Kennedy, L-1855, Luxemburg

ISIN: DE000A3L3AG9 / WKN: A3L3AG

EUR 3,041,900,000 6.250% (PIK)
24/31 Notes
(the "Notes")
issued by
Titanium 2L BondCo S.à r.l.
(the "Issuer")

Publication on Amendment Effective Date

Capitalized terms used but not otherwise defined in this publication shall have the meaning given to them in the Terms and Conditions of the Notes, unless the context requires otherwise.

Reference is made to the definition of Amendment Effective Date set forth in § 1(2) of the Terms and Conditions of the Notes. On 19 September 2024, the resolutions of the Holders set out in the consent solicitation statement by AGPS BondCo PLC dated 31 May 2024 have been implemented.

The Issuer hereby confirms the Amendment Effective Date to be 19 September 2024.

Luxembourg, September 23, 2024

Titanium 2L BondCo S.à r.l.