

Results of the request of a Holder Majority Consent dated 8 September 2026 (the "Holder Majority Consent Request Issuer Substitution") under the EUR 3,041,900,000 6.250% (PIK) 24/31 Notes (ISIN: DE000A3L3AG9 / WKN: A3L3AG) (the "Notes") issued by Titanium 2L BondCo S.à r.l. (the "Issuer")

Luxembourg, 8 October 2026

Capitalized terms used but not otherwise defined in this publication shall have the meaning given to them in the Terms and Conditions of the Notes or the Holder Majority Consent Request (as applicable), unless the context requires otherwise.

Background

Under the Intercreditor Agreement originally dated 22 April 2023 as amended and restated on 10 September 2024 entered into among, inter alios, Adler Group S.A., AGPS BondCo PLC, Adler Financing S.à r.l., and the Issuer (the "**Intercreditor Agreement ASA**"), Adler Group S.A. has requested the consent request dated 7 September 2026 (the "**Consent Request ICA ASA**") from the Issuer for the purpose of implementing the Issuer Substitution (as defined in the Consent Request ICA ASA).

AGPS BondCo PLC as issuer of the EUR 700,000,000 secured notes due 2030 (ISIN: DE000A3L3AH7) (the "**2L Reinstated Notes**") has requested from the Issuer as sole holder of the 2L Reinstated Notes to conclude the amendment agreement (the "**2L Reinstated Notes Issuer Substitution Agreement**") to effect the Issuer Substitution and to change the terms and conditions of the 2L Reinstated Notes accordingly.

AGPS BondCo PLC as issuer of the EUR 2,341,900,000 secured notes (ISIN: DE000A3L3AJ3) (the "**3L Subordinated Notes**") has requested from the Issuer as sole holder of the 3L Subordinated Notes to conclude the amendment agreement (the "**3L Subordinated Notes Issuer Substitution Agreement**") to effect the Issuer Substitution and to change the terms and conditions of the 3L Subordinated Notes accordingly.

Furthermore, to reflect the Issuer Substitution, the Issuer has been requested to conclude an amendment agreement to the Intercreditor Agreement ASA (the "**ICA ASA Amendment Agreement**", and together with the transactions contemplated by the Consent Request ICA ASA, the 2L Reinstated Notes Issuer Substitution Agreement and the 3L Subordinated Notes Issuer Substitution Agreement, the "**Consent Request Issuer Substitution**").

On 8 September 2026, the Issuer requested a Holder Majority Consent according to § 12 of the Terms and Conditions of the Notes. The participation period ended 1 October 2026.

Results

Result of the Holder Majority Consent Request relating to the 2L Reinstated Notes Amendment Agreement: The consenting Holders represent 100 per cent of the aggregate principal outstanding held by Holders that expressly have given or rejected their consent to the Holder Majority Consent Request Issuer Substitution. Therefore, the consent to the Holder Majority Consent Request Issuer Substitution has been granted as requested.

Titanium 2L BondCo S.à r.l.

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